



Your plan summary

You should have your plan summary to hand when seeking guidance or discussing your options with a financial adviser.

Name of planholder: Mr Frank O'Gorman

Plan Number: P00354-044-BEA001

Planned Retirement Age: 75

Current value of your pension plan on 15 March 2019: £51,265.58

The current value of your plan is based on current unit prices. The final value could be more or less than this.

As your protected cash entitlement on 5 April 2006 is less than 25%, we will pay 25% when you decide to claim the retirement benefits from this plan.

We are not aware that any of the following applies on this plan (if this is incorrect please let us know):

- fixed protection 2012, 2014 or 2016 or
- individual protection 2014 or 2016.

Plan features

Plan guarantees

This plan does not contain guaranteed annuity rates.

Your plan is split into 100 parts. You have taken 38 parts already and have 62 parts remaining.

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