

Print

Save

Close



Tax year 6 April 2019 to 5 April 2020

For your records only. Do not send to HM Revenue & Customs.

Date: Sun Feb 07 13:38:58 GMT 2021**Not Submitted****Your personal details**

Your unique taxpayer reference (UTR):	7841554573
Your name:	F O'GORMAN
Address:	6 Eddeys Lane, Headley Down, BORDON, Hampshire, GU35 8HU
1. Your date of birth it helps get your tax right DD/MM/YYYY:	15/08/1947
2. Address effective from:	Not Entered
3. Telephone number (including STD):	Not Entered
4. National Insurance Number (NINO):	YM638246C
Taxpayer residency status:	UK

What makes up your Tax Return

1. Employment - Were you an employee (or director or office holder) or agency worker in the year to 5 April 2020?:	X Number of forms: 1
2. Self-employment - Did you work for yourself (on your 'own account' or in self-employment) in the year to 5 April 2020?:	Number of forms:
3. Partnership - Were you in partnership?	Number of forms:
4. UK Property - Did you receive any income from UK property (including rents and other income from land you own or lease out)?	
5. Foreign - Do you need to complete foreign page	
6. Trusts etc. - Did you receive, or do we consider you to have received, income from a trust, settlement or a deceased person's estate?: This does not include cash lump sums/transfer of assets, otherwise known as capital distributions, received under a will.	
7. Capital Gains Summary - Did you dispose of any chargeable assets, or have any chargeable gains, or do you wish to claim an allowable loss or make any other claim or election?:	Computation(s) provided:
8. Residence, remittance basis etc - Were you, for all or part of the year to 5 April 2017, one or more of the following - not resident, not ordinarily resident, not domiciled, in the UK, or were you dual resident in the UK and another country?:	

Student Loan and Postgraduate Loan repayments

1. If you've received notification from the Student Loans Company that your repayment of an Income Contingent Loan was due before 6 April 2020, put 'X':	
2. If your employer has deducted Student Loan repayments enter the amount deducted:	£ Not Entered

3. If your employer has deducted Postgraduate Loan repayments enter the amount deducted: £ **Not Entered**

High income child benefit charge

1. Total amount of Child Benefit you and your partner got for the year to 5th April 2020: £ **Not Entered**

2. Enter the number of children you and your partner got **Child Benefit** for Tax Year 2019-20: **Not Entered**

3. Enter the date that you and your partner stopped getting all **Child Benefit** payments if this was in the year to 5 April 2020 **Not Entered**

Marriage Allowance

1. Your spouse or civil partner's first name **Not Entered**

2. Your spouse or civil partner's last name **Not Entered**

3. Your spouse or civil partner's National Insurance number **Not Entered**

4. Your spouse or civil partner's date of birth DD MM YYYY **Not Entered**

5. Date of marriage or civil partnership DD MM YYYY **Not Entered**

Income

UK interest etc. and dividends

1. Taxed UK interest etc. Enter net amount **after** tax has been taken off: £ **Not Entered**

2. Untaxed UK interest etc. (amounts that have not been taxed at all) - the total amount: £ 361.00

3. Untaxed foreign interest (up to £2,000) - amounts which have **not had** tax taken off. Enter total amount: £ **Not Entered**

4. Dividends from UK companies. The amount received: £ **Not Entered**

5. Other dividends. The amount received: £ **Not Entered**

6. Foreign dividends (up to £300) - the amount in sterling after foreign tax was taken off. Do not include this amount in the Foreign pages: £ **Not Entered**

7. Tax taken off foreign dividends. Enter the sterling equivalent: £ **Not Entered**

UK pensions, annuities and other State benefits received

8. State Pension - amount you were entitled to receive in the year, **not** the weekly or 4 weekly amount. £ 11540.00

9. State Pension lump sum - the gross amount of any lump sum: £ **Not Entered**

10. Tax taken off box 9: £ **Not Entered**

11. Pensions (other than State Pension), retirement annuities and taxable triviality payments - the gross amount. Tax taken off goes in box 11: £ 9833.00

12. Tax taken off box 11: £ 1789.00

13. Taxable **Incapacity Benefit** and contribution-based Employment & Support Allowance: £ **Not Entered**

14. Tax taken off taxable Incapacity Benefit: £ **Not Entered**

15. Jobseeker's Allowance: £ **Not Entered**

Other UK income not included on supplementary pages

16. Total of any other taxable State Pensions and benefits:	£ Not Entered
17. Other taxable income - before expenses and tax taken off:	£ Not Entered
18. Total amount of allowable expenses:	£ Not Entered
19. Any tax taken off box 17:	£ Not Entered
20. Benefit from pre-owned assets - read page TRG 15 of the guide:	£ Not Entered
21. Description of boxes 17 and 20 income:	Not Entered

Tax Reliefs

Paying into registered pension schemes and overseas pension schemes

1. Payments to registered pension schemes (Also known as PPR) where basic rate tax relief will be claimed by your pension provider (called Relief at source). Enter the payments and basic rate tax:	£ Not Entered
2. Payments to a retirement annuity contract (Also known as RAR) where basic rate tax relief will not be claimed by your provider:	£ Not Entered
3. Payments to your employer's scheme which were not deducted from your pay before tax:	£ Not Entered
4. Payments to an overseas pension scheme which is not UK-registered which are eligible for tax relief and were not deducted from your pay before tax:	£ Not Entered

Charitable giving

5. Gift Aid payments made in the year to 5 April 2020:	£ Not Entered
6. Total of any 'one-off' payments from above:	£ Not Entered
7. Gift Aid payments made in the year to 5 April 2020 but treated as if made in the year to 5 April 2019 :	£ Not Entered
8. Gift Aid payments made after 5 April 2020 but to be treated as if made in the year to 5 April 2020 :	£ Not Entered
9. Value of qualifying shares or securities gifted to charity:	£ Not Entered
10. Value of qualifying land and buildings gifted to charity:	£ Not Entered
11. Value of qualifying investments gifted to non-UK charities in boxes 9 and 10:	£ Not Entered
12. Gift Aid payments to non-UK charities in box 5:	£ Not Entered

Blind person's allowance

13. If you are registered blind on a local authority or other register, put 'X':	Not Entered
14. Local authority or other register:	Not Entered
15. If your spouse or civil partner claimed blind person's allowance for 6 April 2019 to 5 April 2020 but had insufficient income to use all the allowance, do you want their surplus?	Not Entered
16. If you do not use all your blind person's allowance, do you want your surplus to go to your spouse or civil partner?	Not Entered

Finishing your Tax Return

Tax refunded or set-off

1. If you have had any 2019-20 Income Tax refunded or set-off by us or Jobcentre Plus, enter the amount:	£ Not Entered
--	---------------

If you have not paid enough tax

2. If you owe tax for 2019-20 and have a PAYE tax code, we will try to collect the tax due (If less than £3,000) through your tax code for 2021-22, unless you put 'X' in the box:

3. If you are likely to owe tax for 2020-21 on income other than employed earnings or pensions, and you do not want us to use your 2020-21 PAYE tax code to collect that tax during the year, put 'X':

If you have paid too much tax

4. Name of bank or building society: **Not Entered**

5. Name of account holder (or nominee): **Not Entered**

6. Branch sort code: **Not Entered**

7. Account number: **Not Entered**

8. Building society reference number: **Not Entered**

9. If you do not have a bank or building society account, or if you want a cheque to be sent to you or to your nominee put 'X': **Not Entered**

10. If you have entered a nominee's name in box 5, put 'X' :

11. If your nominee is your tax adviser put 'X' : **Not Entered**

12. Nominee's address: **Not Entered**

13. and postcode: **Not Entered**

Your tax adviser, if you have one

15. Your tax adviser's name: **Not Entered**

16. Telephone number: **Not Entered**

17. The first line of their address and the postcode: **Not Entered**

18. The reference your adviser uses for you: **Not Entered**

Any other information

19. Please give any other information:

Not Entered

Signing your form and sending it back

20. If this Tax Return contains provisional or estimated figures, put 'X' :

23. If you have signed on behalf of someone else, enter the capacity. For example, executor, receiver: **Not Entered**

24. Enter the name of the person you have signed for: **Not Entered**

25. If you filled in boxes 23 and 24 enter your name: **Not Entered**

26. and your address:

Additional information

Other UK income

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

1. Interest etc from gilt edged and other UK securities. Enter the amount after tax was taken off: **£ Not Entered**

2. Tax taken off: **£ Not Entered**

3. Gross amount before tax: £ Not Entered

Life insurance gains

4. UK policy or contract gains on which **tax was treated as paid** - the amount of the gain: £ Not Entered

5. Number of years the policy has been held or since the last gain (whichever is less): Not Entered

6. UK policy or contract gains where **no tax was treated as paid** - the amount of the gain: £ Not Entered

7. Number of years the policy has been held or since the last gain (whichever is less): Not Entered

8. UK policy or contract gains from **voided ISAs**: £ Not Entered

9. Number of years the policy was held: Not Entered

10. Tax taken off UK policy or contract gains from voided ISAs: £ Not Entered

11. Deficiency relief: £ Not Entered

Stock dividends, non-qualifying distributions and loans written off

12. Stock dividends. The amount received: £ Not Entered

13. Bonus issues of securities and redeemable shares: £ Not Entered

13.1. Close company loans written off or released: £ Not Entered

Business receipts taxed as income of an earlier year

14. Amount of post-cessation or other business receipts: £ Not Entered

15. Tax year in which income is to be taxed: £ Not Entered

Share schemes and employment lump sums, compensation and deductions

1. Share schemes (taxable amount excluding amounts on P60 or P45): £ Not Entered

2. Tax taken off: £ Not Entered

3. Taxable lump sums and certain income after the end of your job - excluding redundancy and compensation for loss of your job: £ Not Entered

4. Lump sums or benefits received from an Employer-Financed Retirement Benefits Scheme excluding pensions: £ Not Entered

5. Redundancy and other lump sum and compensation payments. Please read Help: £ Not Entered

6. Tax taken off boxes 3 to 5 £ Not Entered

7. Have you left 'Tax taken off' blank because the tax is included in your Employment pages? Not Entered

8. Exemptions for amounts entered in 'Lump sums or benefits received from an Employer-Financed Retirement Benefits Scheme excluding pensions': £ Not Entered

9. Compensation and lump sum £30,000 exemption for any amounts entered in 'Redundancy and other lump sum and compensation payments'. Please read Help: £ Not Entered

10. Disability and foreign service deduction: Please read the notes. £ Not Entered

11. Seafarers' Earnings Deduction. Enter the total amount: Please read the notes. £ Not Entered

12. Foreign earnings not taxable in the UK: Please read the notes. £ Not Entered

13. Foreign tax for which tax credit relief not claimed: £ Not Entered

14. Exempt employers' contributions to an overseas pension scheme: Please read the notes. £ Not Entered

15. UK patent royalty payments made. Please read the notes. **£ Not Entered**

Other tax reliefs

1. Subscriptions for Venture Capital Trust shares. Enter the amount on which relief is claimed: **£ Not Entered**

2. Subscriptions for shares under the Enterprise Investment Scheme. Enter the amount on which relief is claimed: Please read the notes. **£ Not Entered**

3. Community Investment Tax Relief. Enter the amount on which relief is claimed: Please read the notes. **£ Not Entered**

4. Annual payments made. Please read the notes. **£ Not Entered**

5. Qualifying loan interest payable in the year: Please read the notes. **£ Not Entered**

6. Post-cessation trade relief and certain other losses: Please read the notes. **£ Not Entered**

7. Maintenance payments (max £3,450) only if you or your former spouse or civil partner were born before 6 April 1935: Please read the notes. **£ Not Entered**

8. Payments to a trade union etc for death benefits. Enter half the amount paid (max £100): **£ Not Entered**

9. Relief claimed on a qualifying distribution on the redemption of bonus shares or securities: **£ Not Entered**

10. Subscriptions for shares under the Seed Enterprise Investment Scheme **£ Not Entered**

11. Social Investment Tax Relief - the amount on which relief is claimed **£ Not Entered**

12. Non-deductible loan interest from investments into property partnerships not included in 'Qualifying loan interest payable in the year' **£ Not Entered**

Age related married couple's allowance

1. Full name of your spouse or civil partner: **Not Entered**

2. Their date of birth if older than you (and at least one of you was born before 6 April 1935): **Not Entered**

3. If you have already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box: **Not Entered**

4. If you have already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box: **Not Entered**

5. Date of birth of your previous spouse or civil partner: **Not Entered**

6. If you have already agreed that half of the minimum allowance is to be given to you, put 'X' in the box: **Not Entered**

7. If you have already agreed that all of the minimum allowance is to be given to you, put 'X' in the box: **Not Entered**

8. Full name of your spouse or civil partner: **Not Entered**

9. If you were married or formed a civil partnership after 5 April 2019, enter the date of marriage or civil partnership: **Not Entered**

10. If your spouse or civil partner had insufficient income to need all their married couple's allowance, do you want their surplus allowance? **Not Entered**

11. If you do not need all the married couple's allowance you have claimed, do you want your spouse or civil partner to have your surplus allowance? **Not Entered**

Other information

Income Tax losses and Limit on Income and Tax Relief

1. Earlier years' losses (which can be set against certain other income in the tax year 6 April 2019 to 5 April 2020): **£ Not Entered**

2. Unused losses carried forward: **£ Not Entered**

3. Relief now for the tax year 6 April 2020 to 5 April 2021 trade losses or certain capital losses:(Read the notes before completing this question). **£ Not Entered**
4. Enter the amount of relief for the tax year 6 April 2020 to 5 April 2021 trade losses or certain capital losses which is not subject to the limit on Income Tax reliefs **£ Not Entered**
5. Tax year for which you are claiming relief above: **Not Entered**
6. Amount of payroll giving: **£ Not Entered**

Pension savings tax charges

7. Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum: **£ Not Entered**
8. Value of pension benefits in excess of your Available Lifetime Allowance, **not** taken as a lump sum: **£ Not Entered**
9. Lifetime Allowance tax paid by your pension scheme: **£ Not Entered**
10. Amount saved towards your pension, in the period covered by this return, in excess of the Annual Allowance: **£ Not Entered**
11. Annual Allowance tax paid or payable by your pension scheme: **£ Not Entered**
- 11.1. Value of pension benefits transferred subject to the overseas transfer charge: **£ Not Entered**
- 11.2. Tax paid by your pension scheme on your overseas transfer charge: **£ Not Entered**
12. Pension scheme tax reference number: **Not Entered**
13. Amount of unauthorised payment from a pension scheme, **not** subject to Surcharge: **£ Not Entered**
14. Amount of unauthorised payment from a pension scheme, subject to Surcharge: **£ Not Entered**
15. Foreign tax paid on an unauthorised payment. Enter the amount in £ sterling: **£ Not Entered**
16. Taxable short service refund of contributions (overseas pension schemes only): **£ Not Entered**
18. Foreign tax paid on Taxable short service refund of contributions, Taxable lump sum payment and Taxable refunds of contributions. Enter the amount in £ sterling: **£ Not Entered**

Tax avoidance schemes

19. Scheme reference number, or promoter reference number (tax avoidance scheme 1): **Not Entered**
20. The tax year in which the expected advantage arises, for example 2016-17, YYYY YY **Not Entered**

Disguised Remuneration

21. Amount of non-PAYE disguised remuneration employment income: **£ Not Entered**
22. Amount of disguised remuneration taxable as income in 2019-20: **£ Not Entered**
23. Amount of disguised remuneration to be treated as income of an earlier year: **£ Not Entered**
24. Tax year in which income is to be taxed: For example 2018-19 **Not Entered**

Additional information

21. Amount of non-PAYE disguised remuneration employment income:

£ Not Entered

Personal details

22. Your name: F O'GORMAN
23. Your unique taxpayer reference (UTR): 7841554573

Employment

Your name: F O'GORMAN

Your unique taxpayer reference (UTR): 7841554573

Complete an Employment page for each employment or directorship

1. Pay from this employment - the total from your P45 or P60 - before tax was taken off: **£ Not Entered**

2. UK tax taken off pay in box 1: **£ Not Entered**

3. Tips and other payments not on your P60 - read page EN 3 of the notes: **£ Not Entered**

4. PAYE tax reference of your employer (on your P45/P60): 765/W2266

5. Your employer's name: Wingpath Ltd

6. If you were a company director, put 'X' in the box: X

6.1 If you ceased being a director before 6 April 2020, put the date the directorship ceased in the box: **Not Entered**

7. And, if the company was a close company, put 'X' in the box - read page EN3 of the Notes: X

8.1 If your pay from this employment includes any disguised remuneration, put 'X' in the box: **Not Entered**

Benefits from your employment - use your form P11D (or equivalent information)

9. Company cars and vans - the total 'cash equivalent' amount: **£ Not Entered**

10. Fuel for company cars and vans - the total 'cash equivalent' amount: **£ Not Entered**

11. Private medical and dental insurance - the total 'cash equivalent' amount: **£ Not Entered**

12. Vouchers, credit cards and excess mileage allowance: **£ Not Entered**

13. Goods and other assets provided by your employer - the total value or amount: **£ Not Entered**

14. Accommodation provided by your employer - the total value or amount: **£ Not Entered**

15. Other benefits (including interest-free and low interest loans) - the total 'cash equivalent' amount: **£ Not Entered**

16. Expenses payments received and balancing charges: **£ Not Entered**

Employment expenses

17. Business travel and subsistence expenses: **£ Not Entered**

18. Fixed deductions for expenses: **£ Not Entered**

19. Professional fees and subscriptions: **£ Not Entered**

20. Other expenses and capital allowances: **£ Not Entered**

Tax Calculation Summary

Your name: F O'GORMAN

Your unique taxpayer reference (UTR): 7841554573

Self assessment

1. Total tax, Student Loan repayment and Class 4 NICs due before any payments on account: **£ 0.00**

2. Total tax, Student Loan repayment and Class 4 NICs overpaid	£ 14.40
3. Student Loan repayment due	£ 0.00
4. Class 4 NICs due	£ 0.00
4.1 Class 2 NICs due	£ 0.00
5. Capital Gains Tax due	£ 0.00
6. Pension charges due	£ 0.00

Underpaid tax and other debts

7. Amount of underpaid tax for earlier years included in your tax code for 6 April 2019 to 5 April 2020 (from your PAYE Notice of Coding):	£ 0.00
8. Amount of estimated underpaid tax for 6 April 2019 to 5 April 2020 to be included in your PAYE tax code for 6 April 2020 to 5th April 2021 (from your PAYE Notice of Coding):	£ 0.00
9. Amount of outstanding debt included in your tax code for 2019-20	£ 0.00

Payments on account

10. If you are claiming to reduce your 2020-21 payments on account, put 'X' in the box	Not Entered
11. Your first payment on account for 2020-21	£ Not Entered

Blind person's surplus allowance and married couple's surplus allowance

12. Blind person's surplus allowance you can have	£ Not Entered
13. If you or your spouse or civil partner were born before 6 April 1935, the amount of married couple's surplus allowance you can have	£ Not Entered

Adjustments to tax due

14. Increase in tax due because of adjustments to an earlier year	£ Not Entered
15. Decrease in tax due because of adjustments to an earlier year	£ Not Entered
16. Any 2020-21 repayment you are claiming now	£ Not Entered

Any other information

17. Please give any other information in this space

Not Entered

SZUNUBVMOL73NJOOSUIP6F2H54LD5HT