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Tax Return 2012

Tax year 6 April 2011 to 5 April 2012

For your records only. Do not send to HM Revenue & Customs.

Date: Wed Jan 23 14:46:06 GMT 2013

Not Submitted

Your personal details

Your unique taxpayer reference (UTR):	7841554573
Your name:	F O'GORMAN
Address:	6 Eddeys Lane, Headley Down, BORDON, Hampshire, GU35 8HU
1. Date of birth:	15/08/1947
2. Your name and address if it is different from what is on the front of this form. Please write the correct details underneath the wrong ones, and put 'X':	Not Entered
3. Telephone number (including STD):	Not Entered
4. National Insurance Number (NINO):	YM638246C

What makes up your Tax Return

1. If you were an employee, director, office holder or agency worker, do you need to complete the employment section?	<input checked="" type="checkbox"/> Number of forms: 1
2. Were you self-employed ?	Number of forms: 0
3. Were you in a partnership ?	Number of forms: 0
4. Did you receive income from UK property including income from land?	
5. If you received any foreign income, do you need to complete the foreign section? Please check help:	
6. Trusts etc. - Did you receive, or do we consider you to have received, income from a trust, settlement or a deceased person's estate?:	

7. If you disposed of any chargeable assets, or had any chargeable gains, or you wish to claim an allowable loss, or make any other claim or election, do you need to complete the **Capital Gains** section? Please check help:

Computation(s)
provided: X

8. Residence, remittance basis etc - Were you, for all or part of the year to 5 April 2012, one or more of the following - not resident, not ordinarily resident, not domiciled, in the UK, or were you dual resident in the UK and another country?:

Student Loan repayments

1. If you have received notification from the Student Loans Company that repayment of an Income Contingent Student Loan began before 6 April 2012, put 'X':

2. Student loan repayments deducted by your employer. Enter the amount deducted: **£ Not Entered**

Income

UK interest etc. and dividends

1. Taxed UK interest etc. Enter net amount **after** tax has been taken off: **£ 1.00**

2. Untaxed UK interest etc (amounts which have **not been taxed**). Enter total amount: **£ Not Entered**

3. Dividends from UK companies. Do not include the tax credit: **£ 3600.00**

4. Other dividends. Do not include the tax credit: **£ Not Entered**

5. Foreign dividends (up to £300) (do not include this amount on your foreign pages). Enter the amount in sterling after foreign tax was taken off: **£ Not Entered**

6. Tax taken off foreign dividends. Enter the sterling equivalent: **£ Not Entered**

UK pensions, annuities and other State benefits received

7. State Pension (the amount due for the year): **£ Not Entered**

8. State Pension **lump sum**: **£ Not Entered**

9. Tax taken off State Pension lump sum: **£ Not Entered**

10. Pensions (**other than State Pension**), retirement annuities and taxable triviality payments: **£ Not Entered**

11. Tax taken off pensions (other than State Pension), retirement annuities and taxable triviality payments: **£ Not Entered**

12. Taxable **Incapacity Benefit** and contribution-based Employment & Support Allowance: £ **Not Entered**

13. Tax taken off taxable Incapacity Benefit: £ **Not Entered**

14. Jobseeker's Allowance: £ **Not Entered**

15. Total of any **other** taxable State Pensions and benefits: £ **Not Entered**

Other UK income not included on supplementary pages

16. Other taxable income (before tax and expenses taken off): £ **Not Entered**

17. Total amount of allowable expenses: £ **Not Entered**

18. Tax taken off income: £ **Not Entered**

19. Benefit from pre-owned assets: £ **Not Entered**

20. Description of other taxable income deemed income or benefits **Not Entered**

Tax reliefs:

Paying into registered pension schemes and overseas pension schemes

1. Payments to registered pension schemes where basic rate tax relief will be claimed by your pension provider (called 'relief at source'). Enter the payments and basic rate tax: £ **Not Entered**

2. Payments to a retirement annuity contract where basic rate tax relief will not be claimed by your provider: £ **Not Entered**

3. Payments to your employer's scheme which were not deducted from your pay before tax: £ **Not Entered**

4. Payments to an overseas pension scheme which is not UK-registered which are eligible for tax relief and were not deducted from your pay before tax: £ **Not Entered**

Charitable giving

5. Gift Aid payments made in the year to 5 April 2012: £ **Not Entered**

6. Total of any 'one-off' payments from above: £ **Not Entered**

7. Gift Aid payments made **in the year** to 5 April 2012 but treated as if made in the year to 5 April **2011**: £ **Not Entered**

8. Gift Aid payments made **after** 5 April 2012 but to be treated as if made in the year to 5 April **2012**: £ **Not Entered**

9. Value of qualifying shares or securities gifted to charity: £ **Not Entered**

10. Value of qualifying land and buildings gifted to charity: £ **Not Entered**

11. Value of qualifying investments gifted to non-UK charities in the above two boxes: £ **Not Entered**

12. Gift Aid payments to non-UK charities in the first box above: £ **Not Entered**

11. Value of qualifying investments gifted to non-UK charities in boxes 9 and 10: £ **Not Entered**

12. Gift Aid payments to non-UK charities in box 5: £ **Not Entered**

Blind person's allowance

13. If you are registered blind on a local authority or other register, put 'X':

14. Local authority or other register: **Not Entered**

15. If your spouse or civil partner claimed blind person's allowance for 2011-12 but had insufficient income to use all the allowance, do you want their surplus? **Not Entered**

16. If you do not use all your blind person's allowance, do you want your surplus to go to your spouse or civil partner? **Not Entered**

Service companies

1. If you provided your services through a service company (a company which provides your personal services to third parties), enter the total of the dividends (including the tax credit) and salary (before tax was taken off) you withdrew from the company in the tax year: £ **Not Entered**

Finishing your Tax Return

Tax refunded or set-off

1. Income tax refunded or set-off: £ **Not Entered**

If you have not paid enough tax

2. If you are submitting by 30 December, owe tax for 2011-12 and have a PAYE tax code, do you want us to try to collect the tax due (if less than £3,000) through your tax code for 2013-14?

3. If you are likely to owe tax for 2012-13 on income other than employed earnings or pensions, do you want us to use your 2012-13 PAYE tax code to collect that tax during the year? X

If you have paid too much tax

4. Name of bank or building society: Santander

5. Name of account holder: F O'Gorman

6. Branch sort code:	090126
7. Account number:	20850699
8. Building society reference number:	Not Entered
9. I do not have a bank or building society account	Not Entered
10. If you have entered a nominee's name in box 5, put 'X' :	
11. Is your nominee your tax adviser?	Not Entered
12. Nominee's address:	Not Entered
13. Postcode:	Not Entered

Your tax adviser, if you have one

15. Name:	Not Entered
16. Telephone number:	Not Entered
17. The first line of their address and the postcode:	Not Entered
18. Reference your tax adviser uses for you:	Not Entered

Any other information

19. Please give any other information in this space.

Not Entered

Signing your form and sending it back

20. Does this return contain provisional or estimated figures? (If yes, please provide details on the next page)

23. Capacity in which you have signed on behalf of someone else:	Not Entered
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24. Enter the name of the person you have signed for:	Not Entered
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25. Your name:	Not Entered
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26. and your address:	
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Additional information

Other UK income

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

1. Interest etc from gilt edged and other UK securities. Enter the amount after tax was taken off:	£ Not Entered
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2. Tax taken off: £ **Not Entered**
3. Gross amount before tax: £ **Not Entered**

Life insurance gains

4. UK life insurance policy etc. gains on which **tax was treated as paid**: £ **Not Entered**
5. Number of years the policy has been held or since the last gain (whichever is less): **Not Entered**
6. UK life insurance policy etc gains where **no tax was treated as paid**: £ **Not Entered**
7. Number of years the policy has been held or since the last gain (whichever is less): **Not Entered**
8. UK life insurance policy etc gains from **voided ISAs**: £ **Not Entered**
9. Number of years the policy was held: **Not Entered**
10. Tax taken off UK life insurance policy etc gains from voided ISAs: £ **Not Entered**
11. Deficiency relief: £ **Not Entered**

Stock dividends, non-qualifying distributions and loans written off

12. Stock dividends (the appropriate amount in cash/cash equivalent of the share capital). Enter the amount without any tax: £ **Not Entered**
13. Non-qualifying distributions and close company loans written off or released: £ **Not Entered**

Business receipts taxed as income of an earlier year

14. Amount of post-cessation or other business receipts: £ **Not Entered**
15. Tax year in which income is to be taxed: £ **Not Entered**

Share schemes and employment lump sums, compensation and deductions

1. Share schemes (taxable amount excluding amounts on P60 or P45): £ **Not Entered**
2. Tax taken off: £ **Not Entered**
3. Taxable lump sums and certain income after the end of your job - excluding redundancy and compensation for loss of your job: £ **Not Entered**
4. Lump sums or benefits received from an Employer-Financed Retirement Benefits Scheme excluding pensions: £ **Not Entered**
5. Redundancy and other lump sum and compensation payments: £ **Not Entered**
6. Tax taken off boxes 3 to 5 £ **Not Entered**

7. Have you left 'Tax taken off' blank because the tax is included in your Employment pages?	Not Entered
8. Exemptions for amounts entered in 'Lump sums or benefits received from an Employer-Financed Retirement Benefits Scheme excluding pensions':	£ Not Entered
9. Compensation and lump sum £30,000 exception for any amounts entered in 'Redundancy and other lump sum and compensation payments':	£ Not Entered
10. Disability and foreign service deduction:	£ Not Entered
11. Seafarers' Earnings Deduction. Enter the total amount:	£ Not Entered
12. Foreign earnings not taxable in the UK:	£ Not Entered
13. Foreign tax for which tax credit relief not claimed:	£ Not Entered
14. Exempt employers' contributions to an overseas pension scheme:	£ Not Entered

Other tax reliefs

1. Subscriptions for Venture Capital Trust shares. Enter the amount on which relief is claimed:	£ Not Entered
2. Subscriptions for shares under the Enterprise Investment Scheme. Enter the amount on which relief is claimed:	£ Not Entered
3. Community Investment Tax Relief. Enter the amount on which relief is claimed:	£ Not Entered
4. UK royalties and annual payments made:	£ Not Entered
5. Qualifying loan interest payable in the year:	£ Not Entered
6. Post-cessation expenses and certain other losses:	£ Not Entered
7. Maintenance payments (max £2,800) only if you or your former spouse or civil partner were born before 6 April 1935:	£ Not Entered
8. Payments to a trade union etc for death benefits. Enter half the amount paid (max £100):	£ Not Entered
9. Relief claimed for employer's compulsory widow's, widower's or orphan's benefit scheme (max £20):	£ Not Entered
10. Relief claimed on a qualifying distribution on the redemption of bonus shares or securities:	£ Not Entered

Age related married couple's allowance

1. Full name of your spouse or civil partner:	Not Entered
2. Their date of birth if older than you (and at least one of you was born before 6 April 1935):	Not Entered

- | | |
|--|--------------------|
| 3. If you have already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box: | Not Entered |
| 4. If you have already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box: | Not Entered |
| 5. Date of birth of your previous spouse or civil partner: | Not Entered |
| 6. If you have already agreed that half of the minimum allowance is to be given to you, put 'X' in the box: | Not Entered |
| 7. If you have already agreed that all of the minimum allowance is to be given to you, put 'X' in the box: | Not Entered |
| 8. Full name of your spouse or civil partner: | Not Entered |
| 9. If you were married or formed a civil partnership after 5 April 2011, enter the date of marriage or civil partnership: | Not Entered |
| 10. If your spouse or civil partner had insufficient income to need all their married couple's allowance, do you want their surplus allowance? | Not Entered |
| 11. If you do not need all the married couple's allowance you have claimed, do you want your spouse or civil partner to have your surplus allowance? | Not Entered |

Other information

Income Tax losses

- | | |
|--|----------------------|
| 1. Earlier years' losses (which can be set against certain other income in 2011-12): | £ Not Entered |
| 2. Unused losses carried forward: | £ Not Entered |
| 3. Relief now for 2012-13 trading, or certain capital losses: | £ Not Entered |
| 4. Year for which you are claiming relief above: | Not Entered |

Pension savings tax charges and taxable lump sums from overseas pension schemes

- | | |
|--|----------------------|
| 5. Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum: | £ Not Entered |
| 6. Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum: | £ Not Entered |
| 7. Lifetime Allowance tax paid by your pension scheme: | £ Not Entered |
| 8. Amount saved towards your pension, in the period covered by this return, in excess of the Annual Allowance: | £ Not Entered |
| 9. Annual Allowance tax paid or payable by your pension scheme: | £ Not Entered |
| 10. Pension scheme tax reference number: | £ Not Entered |

11. Amount of unauthorised payment from a pension scheme, not subject to Surcharge: £ **Not Entered**

12. Amount of unauthorised payment from a pension scheme, subject to Surcharge: £ **Not Entered**

13. Foreign tax paid on an unauthorised payment. Enter the amount in £ sterling: £ **Not Entered**

14. Taxable short service refund of contributions (overseas pension schemes only): £ **Not Entered**

15. Taxable lump sum payment (overseas pension schemes only): £ **Not Entered**

16. Taxable refunds of contributions (overseas pension schemes only): £ **Not Entered**

17. Foreign tax paid on Taxable short service refund of contributions, Taxable lump sum payment and Taxable refunds of contributions. Enter the amount in £ sterling: £ **Not Entered**

Tax avoidance schemes

18. The tax year in which the expected advantage arises, for example 2008-09, YYYY YY **Not Entered**

19. Please give any additional information in this space: **Not Entered**

Additional information

20. Please provide more information about your subscriptions for shares under the Enterprise Investment Scheme:

Not Entered

Personal details

21. Your name: F O'GORMAN

22. Your unique taxpayer reference (UTR): 7841554573

Employment

Your name: F O'GORMAN

Your unique taxpayer reference (UTR): 7841554573

Complete an Employment page for each employment or directorship

1. Pay from this employment - the total from your P45 or P60 - before tax was taken off: £ 7300.00

2. Tax taken off pay in box 1: £ 0.00

3. Tips and other payments not on your P60 - read page EN 3 of the notes: £ **Not Entered**
4. PAYE tax reference of your employer (on your P45/P60): 765/W2266
5. Your employer's name: Wingpath Limited
6. If you were a company director, put 'X' in the box: X
7. And, if the company was a close company, put 'X' in the box - read page EN3 of the Notes: X
8. If you are a part-time teacher in England and Wales and are on the Repayment of Teachers' Loan Scheme for this employment, put 'X' in the box:

Benefits from your employment - use your form P11D (or equivalent information)

9. Company cars and vans - the total 'cash equivalent' amount: £ **Not Entered**
10. Fuel for company cars and vans - the total 'cash equivalent' amount: £ **Not Entered**
11. Private medical and dental insurance - the total 'cash equivalent' amount: £ **Not Entered**
12. Vouchers, credit cards and excess mileage allowance: £ **Not Entered**
13. Goods and other assets provided by your employer - the total value or amount: £ **Not Entered**
14. Accommodation provided by your employer - the total value or amount: £ **Not Entered**
15. Other benefits (including interest-free and low interest loans) - the total 'cash equivalent' amount: £ **Not Entered**
16. Expenses payments received and balancing charges: £ **Not Entered**

Employment expenses

17. Business travel and subsistence expenses: £ **Not Entered**
18. Fixed deductions for expenses: £ **Not Entered**
19. Professional fees and subscriptions: £ **Not Entered**
20. Other expenses and capital allowances: £ **Not Entered**

Tax Calculation Summary

- Your name: F O'GORMAN
- Your unique taxpayer reference (UTR): 7841554573

Self assessment

1. Total tax, Student Loan repayment and Class 4 NICs due before any payments on account:	£ 0.00
2. Total tax, Student Loan repayment and Class 4 NICs overpaid	£ 0.25
3. Student Loan repayment due	£ 0.00
4. Class 4 NICs due	£ 0.00
5. Capital Gains Tax due	£ 0.00
6. Pension charges due	£ 0.00

Underpaid tax

7. Underpaid tax for earlier years included in your tax code for 2010-11	£ 0.00
8. Underpaid tax for 2010-11 included in your tax code for 2011-12	£ 0.00

Payments on account

9. If you are claiming to reduce your 2011-12 payments on account, put 'X' in the box - enter the reduced amount of your first payment in box 10 and say why you are making the claim in box 16 overleaf	Not Entered
10. Your first payment on account for 2011-12	£ Not Entered

Blind person's surplus allowance and married couple's surplus allowance

11. Blind person's surplus allowance you can have	£ Not Entered
12. If you or your spouse or civil partner were born before 6 April 1935, the amount of married couple's surplus allowance you can have	£ Not Entered

Adjustments to tax due

13. Increase in tax due because of adjustments to an earlier year	£ Not Entered
14. Decrease in tax due because of adjustments to an earlier year	£ Not Entered
15. Any 2010-11 repayment you are claiming now	£ Not Entered

Any other information

16. Please give any other information in this space

Not Entered

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